

ASX ANNOUNCEMENT
ASX Limited
20 Bridge Street
Sydney, NSW 2000

29 May 2015

Rights Issue – Prospectus and Acceptance forms mail out

On 19 May 2015, Broken Hill Prospecting Limited (BPL) announced a non-renounceable, pro-rata Rights Issue together with a Prospectus.

The offer is on the basis of 1 new share for every 4 shares held by eligible shareholders on the record date at an issue price of A\$0.04 per new share, to raise up to approximately A\$994,046 and 1 new option exercisable at 8 cents on or before 12 November 2019 for every new share subscribed for under the Prospectus for no additional consideration.

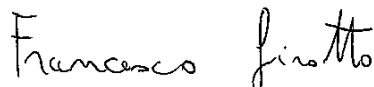
BPL is today mailing the Prospectus and personalised Acceptance forms to eligible shareholders.

A sample copy of the Acceptance forms is attached.

Each eligible shareholder's entitlement has been calculated as at the record date of 26 May 2015. The offer opens today and the closing date for acceptances is 18 June 2015 as detailed in the Prospectus.

Shareholders are advised that the instructions for subscribing (including applications for additional offer shares) are contained in the Prospectus and Acceptance form.

On behalf of Broken Hill Prospecting Limited.



Francesco Girotto
Company Secretary

For all enquiries:

Phone:

(within Australia) 02 9252 5300
(outside Australia) 61 2 9252 5300

Web:

www.investorcentre.com/contact

Make your payment:



See overleaf for details of the Offer and how to make your payment

Non-Renounceable Rights Issue — Entitlement and Acceptance Form

 **Your payment must be received by 5:00pm (Sydney time) 18 June 2015**

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Step 1: Registration Name & Offer Details

Details of the shareholding and entitlements for this Offer are shown overleaf.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

You can apply to accept either all or part of your Entitlement. In addition, if you accept all of your entitlement you may also apply for additional shares that may be available from any Entitlement not taken up by other shareholders ("Additional New Shares"). Enter the number of New Shares (and any Additional New Shares) you wish to apply for and the amount of payment for those New Shares.

For every New Shares issued you will also be issued one New Option (application has been made for the New Options to be quoted on ASX. The granting by ASX for the quotation of the New Options is not guaranteed) with an exercise price of A\$0.08 per Share and an expiry date of 12 November 2019.

By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Prospectus dated 19 May 2015.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip with BPAY payment.

By Mail: Complete the reverse side of the payment slip and detach and return with your payment. Make your cheque or bank draft payable in Australian dollars to "**Broken Hill Prospecting Limited**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.


Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details of the Offer →

Entitlement and Acceptance Form with Additional Shares

STEP 1 Registration Name & Offer Details

 For your security keep your SRN/HIN confidential.

Registration Name:

Entitlement No:


Offer Details: Existing shares entitled to participate as at
26 May 2015:

Entitlement to New Shares
on a 1 for 4 basis:

Amount payable on full acceptance
at A\$0.04 per New Share:

You can apply for Additional New Shares on top of your entitlement

STEP 2 Make Your Payment

	Bill Code: 32359
	Ref No:

Pay by Mail:



Make your cheque, bank draft or money order payable to "**Broken Hill Prospecting Limited**" and cross "**Not Negotiable**".

Return your cheque with the below payment slip to:

Computershare Investor Services Pty Limited
GPO BOX 2987 Adelaide South Australia 5001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

Lodgement of Acceptance

If you are applying for New Shares and your payment is being made by BPAY®, you do not need to return the payment slip below. Your payment must be received by no later than 5:00pm (Sydney time) 18 June 2015. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Broken Hill Prospecting Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5:00pm (Sydney time) 18 June 2015. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor Broken Hill Prospecting Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

[Detach here](#) - - -

Broken Hill Prospecting Limited Acceptance Payment Details

Entitlement taken up:

Number of Additional New Shares applied for:

Amount enclosed at A\$0.04 per New Share:

A\$

Entitlement No:

Payment must be received by 5:00pm (Sydney time) 18 June 2015

Contact Details

Contact Name _____ Daytime Telephone _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>